Catalogue of Encouraged Foreign Investment Industries (2025 Edition)

Dan Young Business Consultancy — www.danyoungcpa.com

Unofficial English translation prepared for reference only. The official Chinese text prevails.

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- Ningxia Hui Autonomous Region
- Xinjiang Uygur Autonomous Region

Introduction

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The Catalogue of Encouraged Foreign Investment Industries (2025 Edition), issued pursuant to the Foreign Investment Law, encourages and guides foreign investors to invest in specific industries, sectors, and regions aligned with national economic and social development priorities. The Catalogue comprises two parts: (I) the National Catalogue of Encouraged Foreign Investment Industries covering 14 major sectors nationwide, and (II) the Catalogue of Advantageous Industries for Foreign Investment in the Central and Western Regions spanning 21 provinces and autonomous regions.

Part I: National Catalogue of Encouraged Foreign Investment Industries

I. Agriculture, Forestry, Animal Husbandry and Fishery

- Cultivation, development and production of woody oil-bearing crops, seasonings and industrial raw materials
- Technology development, cultivation and production of green/organic vegetables (including edible fungi, melons), fresh/dried fruits and tea
- Breeding, cultivation and production of wine grapes
- Breeding, cultivation and production of beer raw materials
- New cultivation technologies and product production for sugar crops, fruit trees, pasture grasses
- Breeding/development of new high-yield, high-efficiency silage-specific plant varieties
- Flower production and nursery base construction/operation
- Cultivation of rubber, oil palm, sisal and coffee
- Breeding/cultivation of aromatic plants; essential oil extraction
- Cultivation/breeding of Chinese medicinal materials (excluding seeds/seedlings and state-specified resources)
- Comprehensive utilization of crop straw; development/production of organic fertilizer resources
- Cultivation of forest resources (fast-growing timber, large-diameter timber, bamboo, oil tea economic forests, precious species)
- Under-forest ecological planting and breeding
- Standardized large-scale livestock/poultry breeding and intelligent breeding technology development/application
- Introduction/breeding of breeding livestock, poultry and aquatic seedlings (excluding unique Chinese varieties)
- Construction/operation of ecological protection projects: desertification control, soil/water conservation, greening, rocky desertification control
- Aquaculture, deep-water cage aquaculture, industrial aquaculture, ecological marine stock enhancement
- High-efficiency water-saving irrigation, soil improvement/ecological restoration, saline-alkali land utilization, green farmland technology; agricultural waste recycling; rural environment/water ecology improvement
- Agricultural product storage, preservation, cold chain logistics facility construction/operation
- Smart agriculture (integrated software technology and equipment application)
- Rural e-commerce and new rural service industries; agricultural productive services; rural lifestyle services
- Leisure agriculture, farming experience, outdoor development, ecological wellness, labor education practice bases
- Safe, efficient, environmentally friendly feed/feed additives (vitamins, methionine, feed enzymes); antimicrobial growth promoter alternatives

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23 items

II. Mining

- Exploration/development of petroleum and natural gas (including shale gas, coalbed methane); mine gas utilization
- Improved crude oil/natural gas recovery rates and related new technology development/application
- New technologies for oil/gas exploration: geophysical prospecting, drilling, logging, mud logging, downhole operations
- New technologies for improving mine tailings utilization rate; comprehensive mine ecological restoration
- R&D of high-efficiency beneficiation technologies for low-grade and associated ores; product production

5 items

III. Manufacturing

- Processing of aquatic products, shellfish purification/processing, seaweed health food development
- Processing of vegetables, fresh/dried fruits, livestock and poultry products
- Development/production of sterilized milk (132 degrees C short-time sterilization)
- Production of cheese, processed cheese and cheese products
- Development/production of infant formula, infant supplementary foods, foods for special medical purposes, health foods
- Development/production of baked foods (natural cocoa bean chocolate), convenience foods, ice cream and related ingredients
- Production of candies, chewing gum, preserved fruits, yogurt
- Processing of forest foods
- Development/production of plant-based protein analogue meat foods
- New technologies for natural food additives and natural flavorings development/production
- Development/production of aseptic liquid food packaging materials
- Development/production of fruit/vegetable juices, protein/tea/coffee/plant beverages
- Production of industrial textiles using non-woven, woven, knitted, braided, 3D braiding and composite processes
- High-grade textile fabrics using digital/intelligent dyeing, cleaner production, functional finishing, new dyeing/weaving technologies
- High-quality natural fiber processing (animal, hemp, bamboo, mulberry/tussah silk, colored cotton) meeting green/low-carbon requirements
- Sorting, recycling and utilization of waste textiles
- Production/R&D of artificial skin, blood vessels, absorbable sutures, hernia repair materials, dialysis membranes, biomedical dressings
- Production of high-quality yarns using intelligent continuous spinning equipment
- Development/production of anti-seepage geomembranes for landfills
- Production of bio-based synthetic fibers, readily degradable synthetic fibers, artificial spider silk
- R&D/production of high-filtration non-woven materials, fiber-based microporous filtration, integrated denitrification/dust removal filtration
- Production of garments using computer-integrated manufacturing/management systems
- Production of functional specialty garments
- Cleaner production in tanning and fur processing

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- New technologies for leather post-finishing and equipment manufacturing
- Comprehensive utilization of chromium-containing leather solid waste/chromium sludge; processing waste liquid recycling
- Production of high-performance elastomer footwear materials
- Comprehensive utilization of forestry residues; pollution control; fine particle emission reduction and dust explosion prevention
- New technologies/products for wood structures and wood-based building materials
- New technologies/products for recycling waste wood
- Production of high-grade carpets, embroidery, drawnwork products
- R&D/production of new musical instrument technologies/products
- Processing of phenol oil, wash oil, anthracene oil, naphthalene oil; high-end chemicals from coal tar pitch
- Waste heat recovery energy-saving/carbon-reducing technology: coke dry quenching, riser/ammonia water heat recovery
- Heating furnace thermal efficiency improvement technology and product production
- Non-distillation/non-rectification separation technologies for crude oil processing products
- Development/production of new downstream silicone products
- Synthetic material raw materials: propylene oxide, NDC, CHDM, butadiene adiponitrile, hexamethylenediamine, norbornene
- Production of polyethylene polyamine products
- High-end polyolefins: high-carbon alpha-olefin copolymerized metallocene PE, COC/COP, highly reactive polyisobutylene
- Synthetic fiber raw materials: 1,3-propanediol
- Synthetic rubber: acrylate, epichlorohydrin, cis-polybutadiene, solution-polymerized SBR, fluoro/silicone specialty rubbers
- Engineering plastics: PPS, PEEK, polyimide, polysulfone, polyether sulfone, PAR, polyphenylene ether, specialty PA, LCP
- Fine chemicals: catalysts, dyes/pigments, electronic/papermaking/leather chemicals, surfactants, water treatment agents, high-solids/solvent-free/water-based/UV adhesives, sealants, plasticizers, flame retardants, antistatic agents, nucleating agents, low-VOC products
- Water-based inks/adhesives, EB/UV-curing low-volatility inks, environmentally friendly organic solvent/solvent-free materials
- High-performance coatings/adhesives, high-solids/water-based/powder/radiation-curing low-VOC industrial coatings and resins
- High-performance fluororesins/films, medical fluorinated intermediates, zero-ODP/low-GWP refrigerants and foaming agents
- Green hydrogen production (chemical byproduct, biological, water electrolysis), storage, transport, liquefaction
- Large-scale/high-purity industrial gas production and supply
- Construction/operation of CCS and CCUS projects
- Fluorine resource recovery from phosphorus chemical industry and aluminum smelting
- New technologies/products for forestry chemical products
- Development/production of inorganic, organic and biological membranes for environmental protection

- New-type fertilizers: microbial agents, compound microbial fertilizers, straw decomposition agents, humic acid water-soluble fertilizers
- Efficient/safe/environmentally friendly new pesticides, formulations, intermediates, auxiliaries; cleaner production; chiral/stereostructured pesticides
- Biological pesticides/control products: microbial insecticides/fungicides, agricultural antibiotics, biostimulants, insect pheromones, natural enemies
- Comprehensive utilization, treatment and disposal of waste gas/liquids/residues/VOCs
- Organic polymer materials: aircraft skin coatings, rare earth cerium sulfide red dyes, lead-free electronic packaging materials
- Development, production and application of new forestry biomass energy technologies and products
- Development/production of differentiated, functional chemical fibers and high-tech fibers
- New polyester for fiber/non-fiber use: PTT, PEN, PCT
- Production of biomass fibers using new renewable resources and green environmentally friendly processes
- Development, production and application of silicone products
- New-type agricultural films, degradable films; medical plastics; high-end medical silicone; biodegradable/low-carbon recyclable plastics
- New technologies/products for flexible plastic packaging
- Energy-saving, waste-utilizing, lightweight high-strength multi-functional building materials
- Energy-efficient chemical building materials: plastic replacing steel/wood
- Building waterproof coatings (500K+ tons/yr), modified asphalt membranes (10M+ sqm/yr), polymer membranes
- Precision high-performance ceramics and functional ceramic raw materials: SiC/SiN ultrafine powder, high-purity ultrafine alumina/zirconia
- Resource recycling of industrial waste slag/gas/liquids and construction waste: new technologies/products
- Fine processing of non-metallic minerals
- Specialty glass manufacturing technology for aerospace and other fields
- Harmless solid waste treatment using new dry-process cement kilns and sintered wall materials
- Asbestos-free friction/gasket/sealing materials using synthetic mineral and aramid fibers
- Production of high-temperature alloys, corrosion-resistant alloys, precision alloys, high-performance stainless steel
- High-end electrical steel, high-performance silicon steel (thickness 0.35mm or less, iron loss 2.5W/kg or less)
- Super steel, high-speed tool steel, die steel, bearing steel and other high-performance specialty steels
- Ultra-high-strength steel, armor steel, naval/nuclear/pressure vessel steel and high-end special steels
- High-performance non-ferrous metals/alloys: aluminum, magnesium, titanium, copper alloys and composites
- High-performance aluminum/magnesium/titanium alloys for aerospace, electronics, automotive lightweighting
- Electronic-grade raw materials: high-purity metals/semiconductors/compound semiconductors, electronic specialty gases
- Ultrafine high-purity spherical silica and alumina powder

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- R&D/manufacturing of rare earth functional materials: permanent magnets, catalysts, hydrogen storage, luminescent, polishing materials
- R&D/manufacturing of lightweight and environmentally friendly new materials for aviation, aerospace, marine, automotive, motorcycles
- Light metal semi-solid forming technology/equipment and product manufacturing
- Energy-saving, environmentally friendly new metal materials and products for construction
- Metal packaging products for grain/oil/food/fruit/vegetable/beverage/daily chemical products
- R&D and manufacturing of construction steel fibers

88 items

IV. Electricity, Heat, Gas and Water Production and Supply

- Construction and operation of biogas projects
- Renewable energy power generation projects: solar, wind, biomass, geothermal, ocean energy
- Hydrogen production, storage, transport and refueling infrastructure construction/operation
- Clean energy microgrid construction/operation
- Power source-grid-load-storage integration and multi-energy complementary project construction/operation
- New-type energy storage project construction/operation
- Pumped storage power station construction/operation
- Charging pile and battery swap station infrastructure construction/operation
- Urban water/gas/heat supply pipeline network and supporting facility construction/operation
- Sewage and waste treatment and recycling facility construction/operation
- Sponge city construction technology and facility operation
- Urban underground utility tunnel construction/operation
- Smart energy system construction/operation

13 items

V. Transportation, Warehousing and Postal Services

- Integrated transportation hub construction/operation
- Multimodal transport facility construction/operation
- Smart logistics park construction/operation
- Cold chain logistics facility construction/operation
- Green logistics facility construction/operation
- Low-altitude logistics distribution facility construction/operation
- Drone logistics distribution facility construction/operation
- Smart warehousing facility construction/operation
- Smart port construction/operation
- Smart airport construction/operation
- Smart railway terminal construction/operation
- China-Europe Railway Express assembly center construction/operation
- International logistics corridor construction/operation

13 items

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VI. Wholesale and Retail Trade

- Cross-border e-commerce integrated services
- Cross-border e-commerce overseas warehouse construction/operation
- Smart supply chain management services
- New retail format operation services
- Unmanned retail terminal operation services
- Social e-commerce platform services
- Community e-commerce services
- Fresh food e-commerce services
- Cross-border e-commerce livestreaming services
- Food delivery distribution services
- Online pharmaceutical sales services
- Online medical device sales services

12 items

VII. Accommodation and Food Services

- Smart hotel construction/operation
- High-end boutique guesthouse construction/operation
- Specialty restaurant chain operation
- Central kitchen construction/operation
- Prepared food R&D and production

5 items

VIII. Information Transmission, Software and Technology Services

- 5G/6G network construction and operation
- Industrial internet network construction and operation
- Internet of Vehicles network construction and operation
- Satellite internet network construction and operation
- IoT network construction and operation
- Quantum communication network construction and operation
- International communication gateway construction and operation
- Internet data center (IDC) construction and operation
- Content delivery network (CDN) construction and operation
- Cloud computing services
- Edge computing services
- High-performance computing services
- Supercomputing center construction and operation
- AI computing power center construction and operation
- Blockchain-as-a-Service (BaaS)
- Platform-as-a-Service (PaaS)
- Infrastructure-as-a-Service (IaaS)
- Software-as-a-Service (SaaS)

- Big data analytics and processing services
- Data factor market services
- Data labeling services
- Data security services
- Data governance services
- Data trading services
- Data assetization services
- Digital transformation consulting services
- Information system integration services
- IT consulting services
- Information security services
- Cybersecurity graded protection assessment services
- Cryptography application security assessment services
- Personal information protection compliance audit services
- IT operations management services
- IT asset management services
- Software development outsourcing services
- Software testing outsourcing services
- Business process outsourcing (BPO)
- Knowledge process outsourcing (KPO)
- IT outsourcing (ITO)
- R&D design outsourcing services
- Geographic information services
- Remote sensing information services
- BeiDou high-precision positioning services
- Satellite navigation augmentation services
- Digital map services
- Location-based services (LBS)
- Indoor positioning and navigation services
- 3D Real-Scene China construction services
- Digital twin city services
- City information modeling (CIM) services
- Building information modeling (BIM) services
- Smart construction site management services
- Engineering full-process consulting services
- Inspection, testing and certification services
- Metrology and calibration services
- Standardization technical services
- Intellectual property services
- Patent agency services
- Trademark agency services

- Copyright services
- Technology trading services
- Technology transfer services
- S&T achievement commercialization services
- S&T intermediary services

64 items

Part II: Regional Catalogue — Central and Western Regions

This section outlines the specific industries in which foreign investment is encouraged across 21 provinces and autonomous regions in central and western China, reflecting each region's unique advantages and development priorities.

Shanxi Province

- Forage/feed crop cultivation and deep processing
- Minor coarse cereals and potato cultivation/products
- Ecological project follow-up industry development
- Middlings and coke oven gas waste heat power/heat supply
- Non-metallic mineral (kaolin, limestone, silica, quartz sand) comprehensive utilization/fine processing
- High-end magnesium alloy materials and deep processing
- Stainless steel production and deep processing
- Wind/solar/biomass energy equipment manufacturing
- New textile machinery, key components, testing instrument development/manufacturing
- Large-scale/special casting and forging manufacturing
- Automotive parts manufacturing
- New medical device equipment and medical material production/processing
- Intelligent power control equipment and cable manufacturing
- New chemical materials and intermediate production
- Urban gas/heat/water supply-drainage pipeline network construction/operation
- Tourist attraction protective development and supporting facility construction/operation
- Highway passenger transport
- Bonded logistics services

Inner Mongolia Autonomous Region

- Standardized protected vegetable bases and intensive seedling nurseries
- Green agricultural/livestock product (milk, meat, cashmere, grain/oil, potato, fruit/vegetable) production/processing
- Ecological project follow-up industry development
- Water-saving irrigation and dryland technology development/application
- Non-ferrous metal (copper, lead, zinc, magnesium, aluminum) deep processing
- Coal-measure kaolin comprehensive utilization/fine processing
- High-end rare earth application product processing
- Natural gas downstream chemical product development/utilization
- Wind/solar/biomass/hydrogen new energy development/operation

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- Large-scale/special casting and forging manufacturing
- Automotive parts manufacturing
- High-end medical equipment and medical material production/processing
- Electronic information materials and specialized equipment manufacturing
- Biological pesticide/fertilizer/feed development/production
- Ethnic handicraft processing/production
- Urban gas/heat/water pipeline network construction/operation
- Ice and snow tourism resource development and facilities
- Highway passenger transport
- Cross-border logistics services

Liaoning Province

- Standardized large-scale broiler/pig/dairy cattle breeding technology
- Protected vegetable/fruit production base construction
- Water-saving irrigation and dryland technology
- Magnesium, zirconium, silica fine processing/comprehensive utilization
- High-grade CNC machine tools and key components
- Industrial and special-purpose robots
- Aviation parts manufacturing
- Ship and marine engineering equipment manufacturing
- New energy vehicle key components
- IC equipment and key components
- High-end medical imaging equipment
- Biomedicine and high-performance medical devices
- Smart grid equipment
- Software and IT services
- Smart logistics/supply chain management
- Bonded logistics services
- Elderly care services

Jilin Province

- Standardized large-scale beef cattle/pig/mutton sheep breeding
- Ginseng/deer antler Chinese medicinal material cultivation and deep processing
- Specialty economic forest and under-forest products
- Water-saving irrigation technology development/application
- Carbon fiber high-performance fiber and composite material manufacturing
- Automotive key components and new energy vehicles
- Rail passenger car key components
- Optoelectronic information materials and devices
- Modern TCM and biomedical manufacturing
- Satellite and application industries
- Ice/snow tourism and sports equipment manufacturing

- Agricultural product cold chain logistics
- Elderly care services

Heilongjiang Province

- Ecological project follow-up industry development
- Water-saving irrigation and dryland agricultural technology
- Green organic agricultural product production/processing
- Oats, buckwheat, adzuki beans and coarse cereals cultivation/processing
- Potato cultivation and deep processing
- Dairy products and infant formula production/processing
- Graphite non-metallic mineral fine processing/comprehensive utilization
- Titanium alloy and deep processing
- High-end equipment: heavy CNC, large castings/forgings, nuclear power equipment
- Robots and intelligent manufacturing equipment
- Aviation parts manufacturing/maintenance
- Satellite navigation and spatial information services
- Biomedicine and high-performance medical device manufacturing
- Cold region biological resource development/utilization
- Agricultural product cold chain logistics
- Ice/snow tourism and sports equipment manufacturing
- Elderly care services

Anhui Province

- Water-saving irrigation, dryland and conservation tillage technology
- Coal-series kaolin, CBM, mine water, natural coke comprehensive utilization
- Non-metallic mineral (calcite, bentonite, kaolin, attapulgite, limestone, quartz sand) comprehensive utilization
- Green food production
- High-end cotton/wool/linen/silk/chemical fiber textile, knitting and garment processing
- Functional environmentally-friendly recycled polyester filament yarn
- Footwear manufacturing
- Natural medicines, APIs, Chinese patent medicines deep processing
- Nanomaterials and new materials R&D/manufacturing
- Long-life energy-saving refractory materials
- Copper, zinc, aluminum non-ferrous metal deep processing
- High-grade seamless steel pipe and oil well pipe manufacturing
- Packaging/decorative printing and hot stamping/transfer film production
- Special-grade high-quality float glass (ultra-clear, ultra-thin, Low-E, insulating, ultra-thick)
- Bio-liquid fuels from non-grain plants (cassava, jatropha, rubber seeds)
- Plant-source fulvic acid manufacturing
- Bio-based materials and products R&D/production
- High-performance radial tires: truck, tubeless, low-profile car, aircraft, agricultural

- Bicycle tire production: racing, urban, gravel, mountain, snow
- High-end medical instruments and dressings
- Auto parts: automatic transmissions, drive axles, lightweight materials, power batteries, hydrogen fuel cells
- New dry-process cement complete equipment
- Electric forklifts, hydraulic excavator development/manufacturing
- Gas turbine R&D/manufacturing
- Mining and metallurgical key equipment; DCS for major technical equipment
- Medical equipment and key component development/production
- Livestock/poultry slaughtering equipment
- National Class 1 energy efficiency household appliances and gas cookers
- Semiconductor lighting upstream/downstream products and equipment R&D/manufacturing
- IC materials/equipment/chip manufacturing and compound semiconductors
- Flat panel displays and upstream/downstream materials/components/equipment
- Smart terminals (smartphones, tablets) and key components
- Intelligent voice, quantum communication equipment R&D/manufacturing
- EVA film, backsheet, junction box base material manufacturing
- New energy conversion materials R&D/production
- Engineering survey, graphic design, automation control creative industries
- NEV technology commercialization services
- Waste paper recycling
- Biomass energy development/production/utilization
- Road passenger transport
- Higher education institutions
- Animation creation/production and derivatives
- Urban gas/heat/water pipeline network construction/operation
- Tourist attraction protection/development/operation and facilities
- Resource-exhausted city resource deep processing and successor industries

Jiangxi Province

- Navel orange, mandarin, pomelo, tea, oil tea, ramie, bamboo, yam, lotus, kudzu, peanut, sesame, mugwort cultivation and deep processing
- Garden flower primary/deep processing
- Natural mineral drinking water production
- Selenium-enriched agricultural products/foods
- Copper ore beneficiation, associated element extraction, deep processing and recycling
- Kaolin, powdered quartz, wollastonite, sepiolite, dolomite, granite, bluestone deep processing
- Fluorosilicone organic material R&D/production
- High-end textile, knitting and garment processing
- Wooden furniture design and processing using overseas timber
- Handicrafts, gardening supplies, bamboo/wood products
- Luggage and apparel accessories development/production

- Footwear manufacturing
- Clean production pulp lines (100K+ tons/yr, non-wood fiber)
- Bio-liquid fuel from cassava plants (100K+ tons/yr)
- Rare metal (tungsten, nickel, cobalt, tantalum, niobium) smelting, deep processing, recycling
- PVC production (300K+ tons/yr) via oxychlorination; waste acid chlorine recovery
- Natural medicines, APIs, Chinese patent medicines R&D/production; generic drug development
- Artistic/domestic/industrial ceramic R&D/production
- High-performance radial tires: tubeless, car, aircraft, agricultural
- Packaging/decorative printing
- Communication terminal products and components R&D/production
- New electronic component copper-clad laminate manufacturing
- Auto parts: automatic transmissions, drive axles, lightweight materials, clutches, shock absorbers, seats
- New medical equipment and medical material production/processing
- Intelligent power control equipment and cables
- Intelligent voice, quantum communication equipment
- Air pollution control equipment
- Agricultural product cold chain logistics
- Bonded logistics services
- Higher education institutions
- Animation creation/production and derivatives
- Tourist attraction protection/development/operation
- Urban gas/heat/water pipeline network
- Elderly care services
- Forest wellness base construction/operation
- Highway passenger transport
- Resource-exhausted city successor industries
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation, digital creativity

Henan Province

- High-quality grain/oil, tea, willow cultivation and processing
- Ecological project follow-up industry development
- Water-saving irrigation and dryland technology
- Magnesium, zinc, iron, molybdenum non-ferrous metal deep processing
- Coal-measure kaolin, calcite, bentonite, perlite, silica, quartz sand comprehensive utilization
- High-end textile, knitting and garment processing
- Footwear manufacturing
- Natural medicines, APIs, Chinese patent medicines deep processing
- Super-hard material product production
- High-end refractory materials, specialty ceramic materials
- Automotive parts manufacturing
- New energy vehicle key components

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- New medical equipment and medical material production/processing
- Intelligent power control equipment and cables
- Rail transit equipment key components
- Intelligent sensors, intelligent instruments/meters
- Smart terminals (smartphones, tablets) and key components
- Intelligent voice, quantum communication equipment
- Air pollution control equipment
- Agricultural product cold chain logistics
- Bonded logistics services
- Higher education institutions
- Animation creation/production and derivatives
- Tourist attraction protection/development/operation
- Urban gas/heat/water pipeline network
- Elderly care services
- Highway passenger transport
- Resource-exhausted city successor industries
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation, digital creativity

Hubei Province

- Green food, selenium-enriched food production
- High-quality grain/oil, tea, oil tea, plants/flowers cultivation and processing
- Ecological project follow-up industry development
- Water-saving irrigation and dryland technology
- Phosphate rock, kaolin, gypsum, silica, quartz sand comprehensive utilization/fine processing
- Copper, aluminum non-ferrous metal deep processing
- Automotive parts manufacturing
- New energy vehicle key components
- High-grade CNC machine tools and key components
- Laser processing equipment and key components
- Optical communication equipment and key components
- New medical equipment and medical material production/processing
- Intelligent power control equipment and cables
- Rail transit equipment key components
- Intelligent sensors, intelligent instruments/meters
- Air pollution control equipment
- Agricultural product cold chain logistics
- Bonded logistics services
- Higher education institutions
- Animation creation/production and derivatives
- Tourist attraction protection/development/operation
- Urban gas/heat/water pipeline network

Source: https://www.danyoungcpa.com/encouraged-foreign-investment-catalogue-2025-english/

- Elderly care services
- Forest wellness base construction/operation
- Highway passenger transport
- Resource-exhausted city successor industries
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation, digital creativity

Hunan Province

- Green food production
- Vegetables, fruits, livestock/poultry products production/processing
- Chinese medicinal material cultivation and deep processing
- Water-saving irrigation and dryland technology
- Graphite, kaolin, gypsum, silica, quartz sand comprehensive utilization/fine processing
- Non-ferrous metal deep processing and new material production
- Cemented carbide deep processing
- Automotive parts manufacturing
- New energy vehicle key components
- New medical equipment and medical material production/processing
- Intelligent power control equipment and cables
- Rail transit equipment key components
- Engineering machinery and key components
- Intelligent sensors, intelligent instruments/meters
- Air pollution control equipment
- Agricultural product cold chain logistics
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- Animation creation/production and derivatives
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- Elderly care services
- Forest wellness base construction/operation
- Highway passenger transport
- Resource-exhausted city successor industries
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation, digital creativity

Guangxi Zhuang Autonomous Region

- Green food, selenium-enriched food production
- Characteristic plants (citrus, banana, lychee, longan, mango, dragon fruit, passion fruit, monk fruit) cultivation and deep processing
- Chinese medicinal materials (Zhuang/Yao ethnic medicines) cultivation and deep processing
- Silkworm cocoon, silk and silk fabric deep processing
- Kaolin, bentonite, talc, barite, quartz sand comprehensive utilization/fine processing

Source: https://www.danyoungcpa.com/encouraged-foreign-investment-catalogue-2025-english/

- Non-ferrous metal deep processing and new material production
- Manganese-based new material production
- Automotive parts manufacturing
- New energy vehicle key components
- Engineering machinery and key components
- New medical equipment and medical material production/processing
- Intelligent power control equipment and cables
- Bonded logistics services
- Cross-border e-commerce
- Higher education institutions
- Animation creation/production and derivatives
- Tourist attraction protection/development/operation
- Urban gas/heat/water pipeline network
- Elderly care services
- Forest wellness base construction/operation
- Highway passenger transport
- ASEAN-oriented commerce and trade services
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation

Hainan Province

- Tropical high-efficiency agriculture: cash crops, fruits, southern medicine, flowers, aquaculture
- Marine fisheries and aquatic product deep processing
- Offshore data center construction/operation
- Bonded logistics services
- Cross-border e-commerce
- International ship registration and shipping services
- Yacht design, manufacturing, maintenance and supporting services
- International medical tourism services
- Health and elderly care services
- Traditional Chinese medicine service trade
- International education services
- Cultural and creative industries
- Sports tourism and event operations
- International convention and exhibition services
- Duty-free goods business services
- International energy/shipping/bulk commodity trading venues
- Marine biomedicine R&D and production
- Marine renewable energy development/utilization
- Deep-sea science/technology R&D and application
- Commercial aerospace-related industries
- Seed industry and southern propagation research/breeding

Source: https://www.danyoungcpa.com/encouraged-foreign-investment-catalogue-2025-english/

- Tropical agricultural S&T achievement commercialization
- Smart Hainan digital infrastructure
- Clean energy vehicles and key components
- Green buildings and prefabricated buildings
- International Design Island-related industries
- Eco-environmental protection technologies and equipment
- Bonded maintenance and remanufacturing
- New offshore international trade
- International IP services

Sichuan Province

- Green food, organic food production
- Vegetables, fruits, tea, oil tea, Sichuan pepper, bamboo shoots cultivation/deep processing
- Chinese medicinal material cultivation/deep processing
- Water-saving irrigation and dryland technology
- Phosphate rock, gypsum, silica, quartz sand, graphite comprehensive utilization/fine processing
- Vanadium-titanium resource comprehensive utilization and new material production
- High-end rare earth application product processing
- Automotive parts manufacturing
- New energy vehicle key components
- High-grade CNC machine tools and key components
- Aviation parts manufacturing/maintenance
- New medical equipment and medical material production/processing
- Intelligent power control equipment and cables
- Rail transit equipment key components
- Intelligent sensors, intelligent instruments/meters
- Electronic information materials and specialized equipment
- IC packaging and testing
- Software and IT services
- Big data and cloud computing services
- Network security services
- Agricultural product cold chain logistics
- Bonded logistics services
- Higher education institutions
- Animation creation/production and derivatives
- Tourist attraction protection/development/operation
- Urban gas/heat/water pipeline network
- Elderly care services
- Forest wellness base construction/operation
- Highway passenger transport
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation, digital creativity

Source: https://www.danyoungcpa.com/encouraged-foreign-investment-catalogue-2025-english/

- Digital economy-related industries

Guizhou Province

- Tea, vegetables, fruits, Chinese medicinal herbs, specialty coarse grains cultivation/deep processing
- Water-saving irrigation and dryland technology
- Phosphate rock, bauxite, barite, quartz sand comprehensive utilization/fine processing
- Aluminum, manganese, titanium non-ferrous metal deep processing
- Automotive parts manufacturing
- New energy vehicle key components
- New medical equipment and medical material production/processing
- Intelligent power control equipment and cables
- Big data and cloud computing services
- Data center construction/operation
- Software and IT services
- Network security services
- Agricultural product cold chain logistics
- Bonded logistics services
- Higher education institutions
- Animation creation/production and derivatives
- Tourist attraction protection/development/operation
- Urban gas/heat/water pipeline network
- Elderly care services
- Forest wellness base construction/operation
- Highway passenger transport
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation, digital creativity
- Sauce-flavor baijiu (Maotai-style liquor) production

Yunnan Province

- Green organic agricultural products (vegetables, fruits, tea, coffee, flowers, Chinese herbs, walnuts) cultivation/deep processing
- Specialty economic forest and under-forest product development
- Water-saving irrigation and dryland technology
- Phosphate rock, silica, quartz sand comprehensive utilization/fine processing
- Non-ferrous metal deep processing and new material production
- Rare/precious metal deep processing
- Automotive parts manufacturing
- New energy vehicle key components
- New medical equipment and medical material production/processing
- Intelligent power control equipment and cables
- Electronic information materials and specialized equipment
- Agricultural product cold chain logistics

Source: https://www.danyoungcpa.com/encouraged-foreign-investment-catalogue-2025-english/

- Bonded logistics services
- Cross-border e-commerce
- Higher education institutions
- Animation creation/production and derivatives
- Tourist attraction protection/development/operation
- Urban gas/heat/water pipeline network
- Elderly care services
- Forest wellness base construction/operation
- Highway passenger transport
- South Asia/Southeast Asia-oriented commerce and trade services
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation, digital creativity

Tibet Autonomous Region

- Highland barley, yak and specialty agricultural/livestock product production/deep processing
- Chinese medicinal herb cultivation/deep processing
- Natural drinking water production
- Ethnic handicraft processing/production
- Solar, wind, geothermal new energy development/operation
- Tourist attraction protection/development/operation and facilities
- Urban gas/heat/water pipeline network
- Elderly care services
- Highway passenger transport
- Border trade services

Shaanxi Province

- High-quality grain/oil, tea, fruits/vegetables, livestock/poultry product production/processing
- Ecological project follow-up industry development
- Water-saving irrigation and dryland technology
- Coal-measure kaolin, quartz sand, graphite comprehensive utilization/fine processing
- Molybdenum, titanium, magnesium non-ferrous metal deep processing
- Automotive parts manufacturing
- New energy vehicle key components
- High-grade CNC machine tools and key components
- Aviation parts manufacturing/maintenance
- New medical equipment and medical material production/processing
- Intelligent power control equipment and cables
- Rail transit equipment key components
- Intelligent sensors, intelligent instruments/meters
- Air pollution control equipment
- Agricultural product cold chain logistics
- Bonded logistics services

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- Higher education institutions
- Animation creation/production and derivatives
- Tourist attraction protection/development/operation
- Urban gas/heat/water pipeline network
- Elderly care services
- Highway passenger transport
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation, digital creativity

Gansu Province

- High-quality grain/oil, fruits/vegetables, Chinese herbs, specialty coarse grains cultivation/deep processing
- Water-saving irrigation and dryland technology
- Fluorite, quartz sand comprehensive utilization/fine processing
- Nickel, cobalt, copper non-ferrous metal deep processing and new material production
- High-end rare earth application product processing
- New energy equipment manufacturing
- New energy vehicle key components
- New medical equipment and medical material production/processing
- Agricultural product cold chain logistics
- Tourist attraction protection/development/operation and facilities
- Urban gas/heat/water pipeline network
- Elderly care services
- Highway passenger transport
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation

Qinghai Province

- Green organic agricultural/livestock product production/processing
- Chinese medicinal herb cultivation/deep processing
- Water-saving irrigation technology
- Salt lake resource comprehensive utilization
- Quartz sand comprehensive utilization/fine processing
- Non-ferrous metal deep processing
- New energy equipment manufacturing
- New energy generation and energy storage project construction/operation
- Big data and cloud computing services
- Tourist attraction protection/development/operation and facilities
- Urban gas/heat/water pipeline network
- Elderly care services
- Highway passenger transport
- Strategic emerging industries: electronics, new energy, new materials, biomedicine

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Ningxia Hui Autonomous Region

- Green food, organic food production
- High-quality grain/oil, fruits/vegetables, goji berries, grapes cultivation/deep processing
- Chinese medicinal herb cultivation/deep processing
- Water-saving irrigation and dryland technology
- Coal-measure kaolin, gypsum, quartz sand comprehensive utilization/fine processing
- Non-ferrous metal deep processing
- New energy equipment manufacturing
- New energy vehicle key components
- New medical equipment and medical material production/processing
- Agricultural product cold chain logistics
- Big data and cloud computing services
- Bonded logistics services
- Higher education institutions
- Tourist attraction protection/development/operation
- Urban gas/heat/water pipeline network
- Elderly care services
- Highway passenger transport
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation

Xinjiang Uygur Autonomous Region

- High-quality grain/oil, cotton, fruits/vegetables, Chinese herbs, specialty coarse grains cultivation/deep processing
- Water-saving irrigation and dryland technology
- Bentonite, quartz sand, vermiculite, granite comprehensive utilization/fine processing
- Non-ferrous metal deep processing
- New energy equipment manufacturing
- New energy vehicle key components
- New medical equipment and medical material production/processing
- Agricultural product cold chain logistics
- Bonded logistics services
- Cross-border e-commerce
- Border trade services
- Higher education institutions
- Tourist attraction protection/development/operation and facilities
- Urban gas/heat/water pipeline network
- Elderly care services
- Highway passenger transport
- Strategic emerging industries: electronics, advanced equipment, NEVs, biomedicine, new materials, energy conservation

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